



Charlie Crist, Governor
Don Winstead, Special Advisor

Energizing Florida's Economy: Seminar on Florida Stimulus Package

Bethune-Cookman University
Daytona Beach, FL

April 18, 2009



The American Recovery and Reinvestment Act of 2009

Purposes

- (1) To preserve and create jobs and promote economic recovery.
- (2) To assist those most impacted by the recession.
- (3) To provide investments needed to increase economic efficiency by spurring technological advances in science and health.
- (4) To invest in transportation, environmental protection, and other infrastructure that will provide long-term economic benefits.
- (5) To stabilize State and local government budgets, in order to minimize and avoid reductions in essential services and counterproductive State and local tax increases.

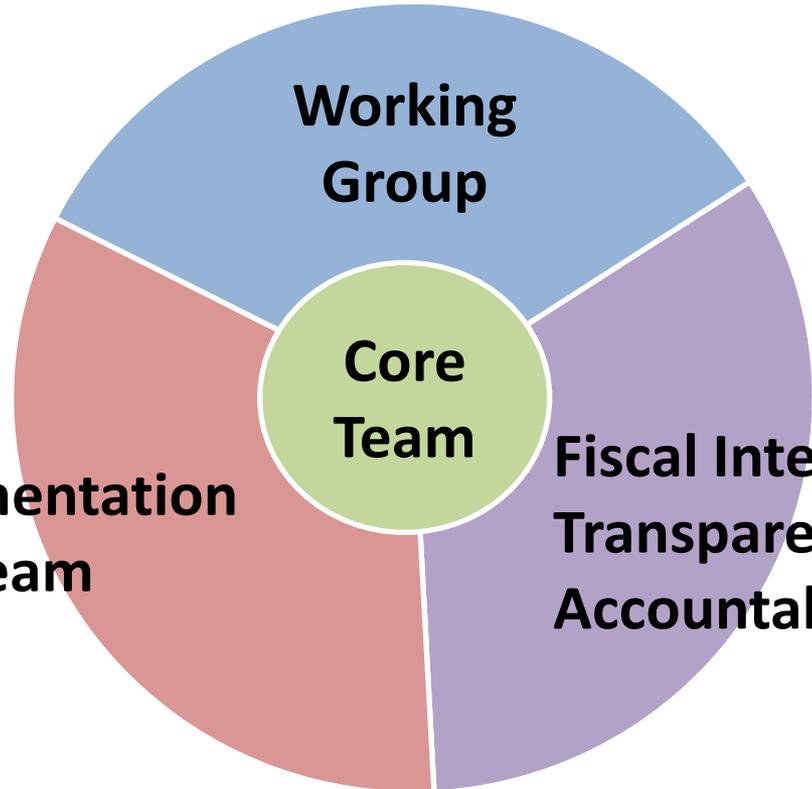


Organizing The Task

The People

The Governor

- **Chief Inspector General**
- **Agency Inspectors General**
- **Director of Open Government**
- **Chief Financial Officer**
- **Auditor General**
- **Office of Program Policy Analysis & Government Accountability**



Implementation Team

- **Agencies**
- **Office of Policy and Budget**
- **Florida's Washington Office**
- **Local Government**
- **Other Stakeholders**

**Fiscal Integrity
Transparency &
Accountability**



Overview of the Act

Division A Appropriation Provisions

House and
Senate
Appropriations
Committees



Division B Tax, Unemployment, Health, State Fiscal Relief, and Other Provisions

House Ways and
Means Committee

House Energy and
Commerce
Committee

Senate Finance
Committee



Division A Appropriation Provisions

- TITLE I—AGRICULTURE, RURAL DEVELOPMENT, FOOD AND DRUG ADMINISTRATION, AND RELATED AGENCIES
- TITLE II—COMMERCE, JUSTICE, SCIENCE, AND RELATED AGENCIES
- TITLE III—DEPARTMENT OF DEFENSE
- TITLE IV—ENERGY AND WATER DEVELOPMENT
- TITLE V—FINANCIAL SERVICES AND GENERAL GOVERNMENT
- TITLE VI—DEPARTMENT OF HOMELAND SECURITY
- TITLE VII—INTERIOR, ENVIRONMENT, AND RELATED AGENCIES
- TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES
- TITLE IX—LEGISLATIVE BRANCH
- TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS AND RELATED AGENCIES
- TITLE XI—STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS

- TITLE XII—TRANSPORTATION, HOUSING AND URBAN DEVELOPMENT, AND RELATED AGENCIES
- TITLE XIII—HEALTH INFORMATION TECHNOLOGY
- TITLE XIV—STATE FISCAL STABILIZATION FUND
- TITLE XV—ACCOUNTABILITY AND TRANSPARENCY
- TITLE XVI—GENERAL PROVISIONS—THIS ACT

Division B Tax, Unemployment, Health, State Fiscal Relief, and Other Provisions

- TITLE I—TAX PROVISIONS
- TITLE II—ASSISTANCE FOR UNEMPLOYED WORKERS AND STRUGGLING FAMILIES
- TITLE III—PREMIUM ASSISTANCE FOR COBRA BENEFITS
- TITLE IV—MEDICARE AND MEDICAID HEALTH INFORMATION TECHNOLOGY; MISCELLANEOUS MEDICARE PROVISIONS
- TITLE V—STATE FISCAL RELIEF
- TITLE VI—BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM
- TITLE VII—LIMITS ON EXECUTIVE COMPENSATION



Education Funding

Division A Appropriation Provisions

- TITLE I—AGRICULTURE, RURAL DEVELOPMENT, FOOD AND DRUG ADMINISTRATION, AND RELATED AGENCIES
- TITLE II—COMMERCE, JUSTICE, SCIENCE, AND RELATED AGENCIES
- TITLE III—DEPARTMENT OF DEFENSE
- TITLE IV—ENERGY AND NATURAL RESOURCES DEVELOPMENT
- TITLE V—GENERAL GOVERNMENT
- TITLE VI—PUBLIC SAFETY AND SECURITY
- TITLE VII—INTERIOR, ENVIRONMENT, AND RELATED AGENCIES
- TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES
- TITLE IX—LEGISLATIVE BRANCH
- TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS AND RELATED AGENCIES
- TITLE XI—STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS

\$1.38 billion in
Education
Funds

- TITLE XII—TRANSPORTATION, HOUSING AND URBAN DEVELOPMENT, AND RELATED AGENCIES
- TITLE XIII—HEALTH INFORMATION TECHNOLOGY
- TITLE XIV—STATE FISCAL STABILIZATION FUND
- TITLE XV—ACCOUNTABILITY AND TRANSPARENCY
- TITLE XVI—GENERAL PROVISIONS—THIS ACT

Division B Tax, Unemployment, Health, State Fiscal Relief, and Other Provisions

- TITLE I—TAX
- TITLE II—WORKERS' COMPENSATION
- TITLE III—PREMIUMS AND BENEFITS
- TITLE IV—MEDICARE AND MEDICAID HEALTH INFORMATION TECHNOLOGY; MISCELLANEOUS MEDICARE PROVISIONS
- TITLE V—STATE FISCAL RELIEF
- TITLE VI—BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM
- TITLE VII—LIMITS ON EXECUTIVE COMPENSATION

\$2.7 billion in
State Fiscal
Stabilization Fund



Workforce Funding

Division A Appropriation Provisions

- TITLE I—AGRICULTURE, RURAL DEVELOPMENT, FOOD AND DRUG ADMINISTRATION, AND RELATED AGENCIES
- TITLE II—COMMERCE, JUSTICE, SCIENCE, AND RELATED AGENCIES
- TITLE III—DEPARTMENT OF DEFENSE
- TITLE IV—ECONOMIC DEVELOPMENT
- TITLE V—GENERAL GOVERNMENT
- TITLE VI—SOCIAL SECURITY AND
- TITLE VII—INTERIOR, ENVIRONMENT, AND RELATED AGENCIES
- TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES
- TITLE IX—LEGISLATIVE BRANCH
- TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS AND RELATED AGENCIES
- TITLE XI—STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS

\$165 million in
Workforce
Funds

- TITLE XII—TRANSPORTATION, HOUSING AND URBAN DEVELOPMENT, AND RELATED AGENCIES
- TITLE XIII—HEALTH INFORMATION TECHNOLOGY
- TITLE XIV—UNEMPLOYMENT COMPENSATION FUND
- TITLE XV—TRANSPARENCY
- TITLE XVI—TANF

Division B Tax Provisions, Health, State Fiscal Relief, and Other Provisions

- TITLE I—TAX PROVISIONS
- TITLE II—ASSISTANCE FOR UNEMPLOYED WORKERS AND STRUGGLING FAMILIES
- TITLE III—PREMIUM ASSISTANCE FOR COBRA BENEFITS
- TITLE IV—MEDICARE AND MEDICAID HEALTH INFORMATION TECHNOLOGY; MISCELLANEOUS MEDICARE PROVISIONS
- TITLE V—STATE FISCAL RELIEF
- TITLE VI—BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM
- TITLE VII—LIMITS ON EXECUTIVE COMPENSATION



Infrastructure Funding

Division A Appropriations Provisions

- TITLE I—AGRICULTURE, FORESTRY, FISHERIES, AND RELATED AGENCIES
- TITLE II—COMMUNITY DEVELOPMENT, HOUSING, AND RELATED AGENCIES
- TITLE III—DEPARTMENT OF DEFENSE
- TITLE IV—ENERGY AND WATER DEVELOPMENT
- TITLE V—FINANCIAL SERVICES AND GENERAL GOVERNMENT
- TITLE VI—DEPARTMENT OF HOMELAND SECURITY
- TITLE VII—INTERIOR, ENVIRONMENT, AND RELATED AGENCIES
- TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION AND RELATED AGENCIES
- TITLE IX—LEGISLATIVE BRANCH
- TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS AND RELATED AGENCIES
- TITLE XI—STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS

Almost \$300 million for Energy

- TITLE XII—TRANSPORTATION, HOUSING AND URBAN DEVELOPMENT, AND RELATED AGENCIES
- TITLE XIII—HEALTH INFORMATION TECHNOLOGY
- TITLE XIV—STATE AND FEDERAL RELATIONSHIP FUND
- TITLE XV—TRANSPARENCY
- TITLE XVI—THIS ACT

Division B Fiscal Relief, and Other Provisions

- TITLE I—TAX PROVISIONS
- TITLE II—ASSISTANCE FOR UNEMPLOYED WORKERS AND STRUGGLING FAMILIES
- TITLE III—PREMIUM ASSISTANCE FOR COBRA BENEFITS
- TITLE IV—MEDICARE AND MEDICAID HEALTH INFORMATION TECHNOLOGY; MISCELLANEOUS MEDICARE PROVISIONS
- TITLE V—STATE FISCAL RELIEF
- TITLE VI—BROADBAND TECHNOLOGY OPPORTUNITIES PROGRAM
- TITLE VII—LIMITS ON EXECUTIVE COMPENSATION

\$1.4 billion for transportation

Over \$230 million for the environment



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- TITLE II—COMMERCE, JUSTICE, SCIENCE, AND RELATED AGENCIES
- TITLE III—DEPARTMENT OF DEFENSE
- TITLE IV—ENERGY, WATER, AND ENVIRONMENT
- TITLE V—FINANCIAL INSTITUTIONS AND GOVERNMENT
- TITLE VI—DEPARTMENT OF TRANSPORTATION AND SECURITY
- TITLE VII—INTERIOR, ENVIRONMENT, AND RELATED AGENCIES
- TITLE VIII—DEPARTMENTS OF LABOR, HEALTH AND HUMAN SERVICES, AND EDUCATION, AND RELATED AGENCIES
- TITLE IX—LEGISLATIVE BRANCH
- TITLE X—MILITARY CONSTRUCTION AND VETERANS AFFAIRS AND RELATED AGENCIES
- TITLE XI—STATE, FOREIGN OPERATIONS, AND RELATED PROGRAMS

Over \$4 billion
from enhanced
Medicaid
matching funds

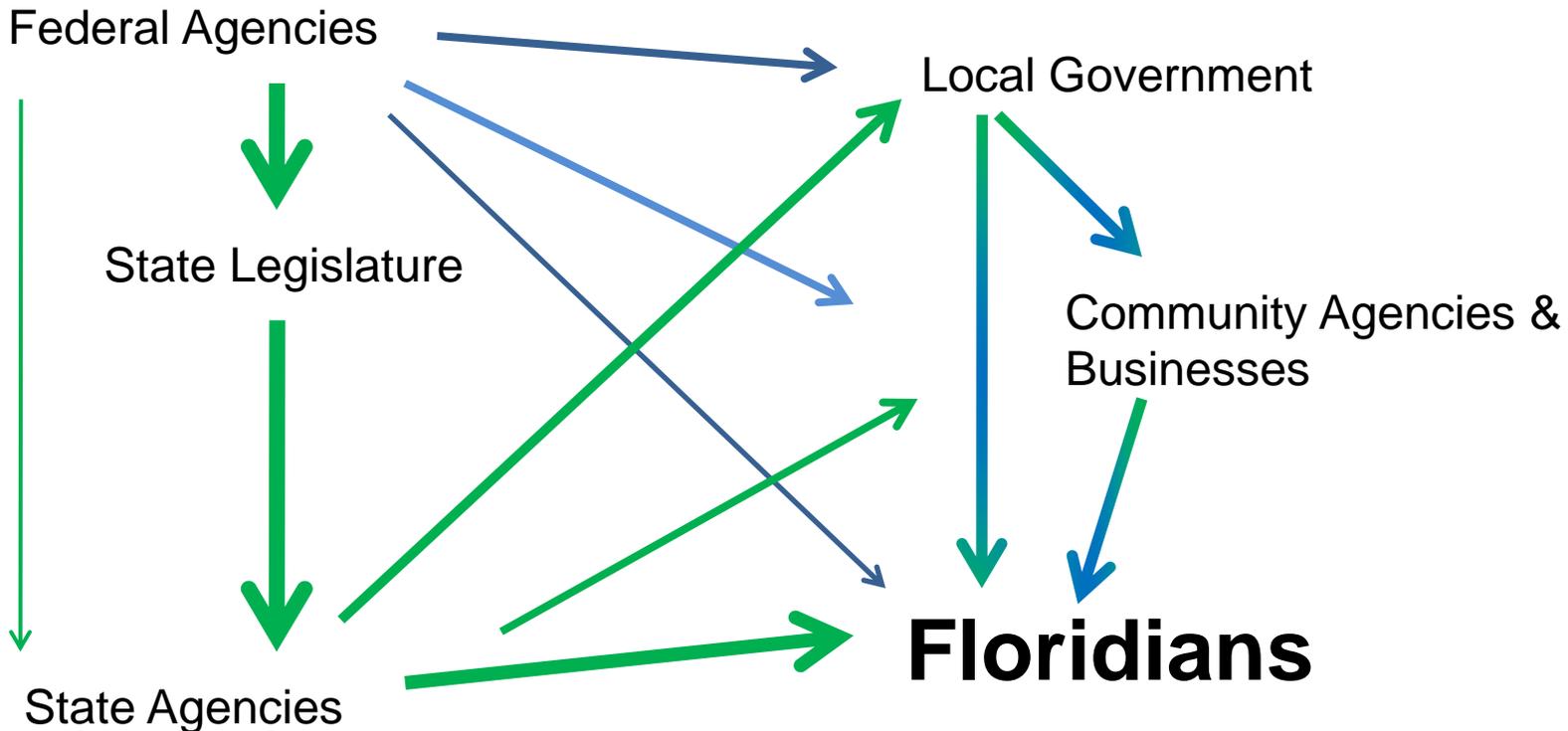
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How Recovery Act Funds Flow



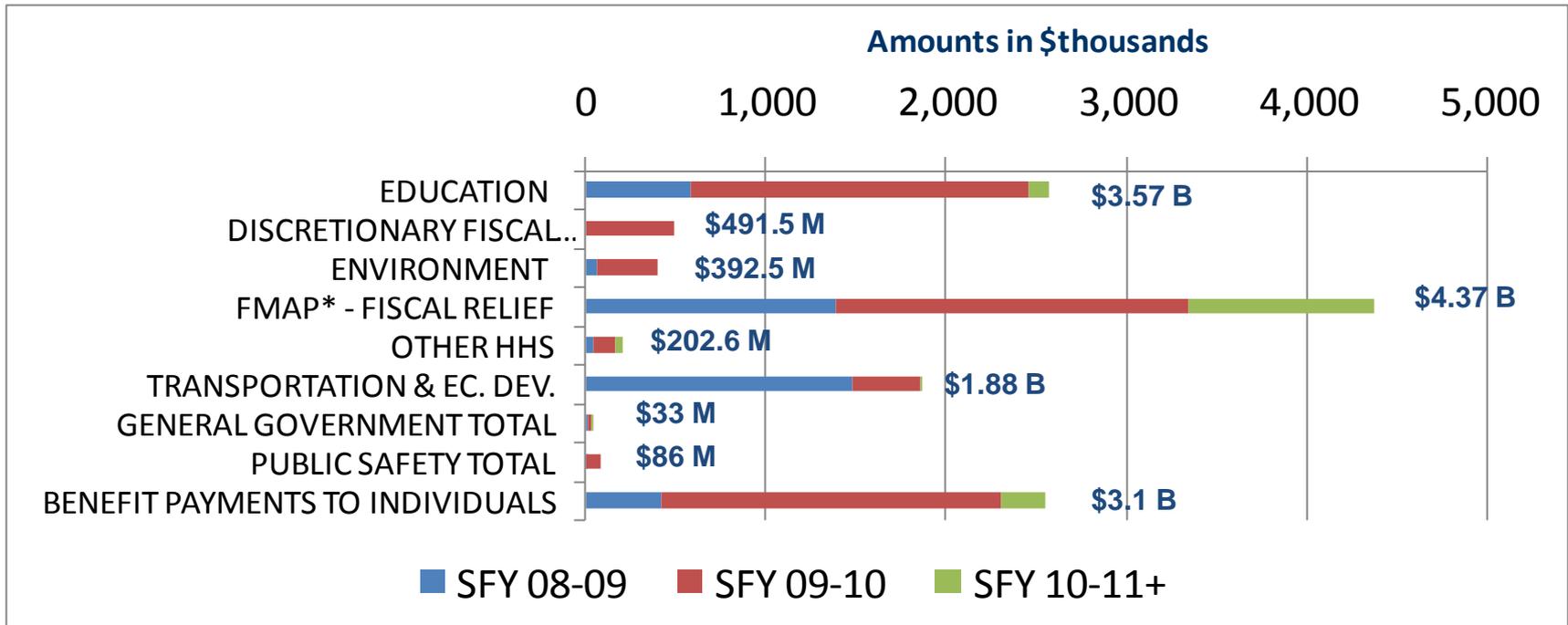


Funding Summary

Funding Type	Amount (\$billions)
Funding through state agencies:	
<ul style="list-style-type: none"> Funding through the Appropriations Act 	\$11.018
<ul style="list-style-type: none"> Funding involving State Agencies not flowing through the Appropriations Act 	3.114
Total	\$14.132
Additional funding from federal agencies to other entities in Florida (including cities, counties, military construction, etc.)	\$1.179
Estimated impact of tax changes for Floridians	\$9.853

Funding from Recovery Act Over \$14.1 Billion

Does not include competitive grants



* FMAP is the Federal Medicaid Assistance Percentage (the percentage of federal matching funds)

Note: fiscal year amounts may change during appropriations process



Competitive Grants

- The Recovery Act contains approximately \$85 billion in funds that will be awarded competitively by Federal agencies.
- To find competitive grants
 - Check the “Documents” link on FlaRecovery.com.
 - Register with grants.gov and check that site often.
 - Register with FBO.gov (Federal Business Opportunities) and check that site often
- For State competitive opportunities, register and check the **vendor** link at MyFloridaMarketplace.com

Download the “Funding Guide” document from FlaRecovery.com for more tips.



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Unprecedented level of transparency on expenditures and results.

- TITLE XII—TRANSPORTATION, HOUSING AND URBAN DEVELOPMENT, AND RELATED AGENCIES
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Accountability and Transparency

- Transparency and Oversight Requirements
 - Certifications for infrastructure investments
 - Reporting requirements on all recipients of funds (other than individuals)
 - Review by CBO and GAO
 - Reviews by Federal Inspectors General
- Recovery Accountability and Transparency Board
- Recovery Independent Advisory Panel



Chief Inspector General

Section 14.32. Florida Statutes

- **Oversee Accountability Efforts for Governor**
- **Convened Team of Agency Inspectors General**
- **Coordinating with Auditor General and other key accountability officials such as CFO.**





Office of Open Government

JoAnn Carrin, Director





GAO Oversight

- The U.S. Government Accountability Office (GAO) has been given oversight responsibility by the Congress.
- GAO has selected 16 States, including Florida, for special focus during implementation of the Recovery Act.



GAO Reports

(from title IX of the Act)

SEC. 901. GOVERNMENT ACCOUNTABILITY OFFICE REVIEWS AND REPORTS...

(1) IN GENERAL.—The Comptroller General shall conduct bimonthly reviews and prepare reports on such reviews on the use by selected States and localities of funds made available in this Act. Such reports, along with any audits conducted by the Comptroller General of such funds, shall be posted on the Internet and linked to the website established under this Act by the Recovery Accountability and Transparency Board.

From GAO staff based on their entrance meetings

Reporting Objectives (for GAO's 1st bimonthly report).

- (1). How are states and localities planning to spend Recovery Act funds and ensure that such spending is consistent with the stated purposes of the Act?
- (2). What up-front safeguards (i.e., before the money is spent) as well as ongoing monitoring, audits, and evaluations do the selected states and localities have or are putting in place to guard against mismanagement and waste, fraud, and abuse?
- (3). What are the selected states and localities reported uses and plans to evaluate the impact of the funds they have received to date?
- (4). What improvements, if any, could be made to OMB's guidance to states and local government to make it more clear and complete?



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